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5 Attorneys for USACM Liquidating Trust

6 **UNITED STATES BANKRUPTCY COURT**  
7 **DISTRICT OF NEVADA**

8 In re:

9 USA COMMERCIAL MORTGAGE  
COMPANY,

10 USA CAPITAL REALTY ADVISORS,  
LLC,

11 USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

12 USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

13 USA SECURITIES, LLC,  
14 Debtors.

15 **Affects:**

- 16  All Debtors
- 17  USA Commercial Mortgage Company
- 18  USA Capital Realty Advisors, LLC
- 19  USA Capital Diversified Trust Deed Fund,  
LLC
- 20  USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING THE USACM  
LIQUIDATING TRUST'S  
OBJECTION TO CLAIM NOS. 10725-  
02537, 10725-02538, AND 107275-  
02539 FILED BY MARCIA C. AND  
HENRY ALBIOL AS IMPROPERLY  
ASSERTING SECURED STATUS**

21  
22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating  
23 Trust's Objection to Claim Nos. 10725-02537, 10725-02538, and 10725-02539 Filed by  
24 Marcia C. and Henry Albiol as Improperly Asserting Secured Status [DE 5099] was  
25 entered on the 29<sup>th</sup> day of October 2007, a true and correct copy of which is attached  
26 hereto as Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 RESPECTFULLY SUBMITTED October 30, 2007.  
2

3 **LEWIS AND ROCA LLP**

4 By /s/ RC (#006593)  
5 Susan M. Freeman  
6 Rob Charles  
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First  
10 Class, US Mail, postage prepaid, on  
11 October 30, 2007 to the following  
interested party:

12 Marcia C. & Henry Albiol  
13 P.O. Box 221356  
14 Carmel, CA 93922-1256

15 /s/ Christine E. Laurel  
16 Christine E. Laurel  
17 Lewis and Roca